

**Swancastle Designated Activity Company**

32 Molesworth Street

Dublin 2

Ireland

Cayman Islands Stock Exchange  
4<sup>th</sup> Floor, Elizabethan Square  
PO Box 2408  
George Town  
Grand Cayman  
Cayman Islands  
(the "**Exchange**")

15 June 2017

**NOTICE**

Dear Sir/Madam

Swancastle Designated Activity Company refers to the admission to listing on the Cayman Islands Stock Exchange of the up to £1,090,600,000 class A senior second lien mortgage backed notes due 2035 (the "**Senior Notes**"), £204,500,000 mezzanine second lien mortgage backed notes due 2035 (the "**Mezzanine Notes**"), £68,100,000 junior second lien mortgage backed notes due 2035 (the "**Junior Notes**"), £150,000,000 residual second lien mortgage backed notes due 2035 (the "**Residual Notes**") and together with the Senior Notes, the Mezzanine Notes and the Junior Notes, the "**Notes**") and as described in the listing document dated 25 May 2016 relating to the Notes ("**Listing Document**").

A supplemental listing document with respect to amendments to the Listing Document has been filed with the Exchange.